# The Appalachians and Ozarks

a region of rough topography and economy

First-hand Experience

I was just there!



# **Unique Characteristics**

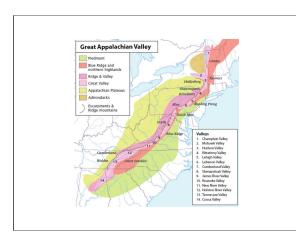
- topography
- much slope, river valleys population center
- forest
- most of the land forested
- economics
- number-one long-run problem area in the USA
- the United States' Atlantic Provinces
- some things are looking up lately
- population patterns
- significant decreases that have been reversed

# Topography

- topography
- physical subregions
  - many in the book
  - two big ones to consider
  - the Great Valley
  - everywhere else (Highlands)
  - Appalachians + Ozarks/Ouachitas

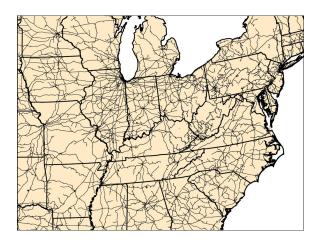
- early settlement patterns were dependent on topography
- the Great Valley settled first
- then people began to push into the mountains (and smaller valleys)

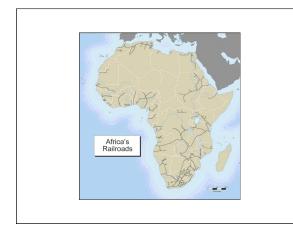
- The Great Valley
- NE/SW from Hudson Valley to Central Alabama
- One of the world's longest mountain valleys
- Different names
- Lehigh Valley, Lebanon Valley, Cumberland Valley, Shenandoah Valley, Valley of East Tennessee



- The Great Valley
- North-South highway of the region (obviously!)
- one of the most important agricultural areas in the East
- some big cities: Chattanooga, Knoxville, Johnson City

- Highlands
- Quite different human geography than the Great Valley
- key factor: very inaccessible (rugged terrain)
  - too steep for roads, railroads for a while
  - rivers too fast for transport
  - "landlocked island"
  - what effect does this have?





- Highlands
  - Appalachian settlement took place after that of Great Valley
  - for reasons of accessibility and land quality
  - most settlement took place in small valleys
  - forested ridges, cleared valleys in many places
  - some places, valleys are too narrow for inhabitance

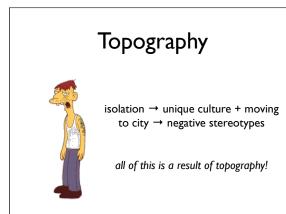
# Topography

- Highlands
  - Ozark/Ouachita Highland settlement is good case of changing site/situation advantages
  - good site for pioneers
  - bad situation for everyone else
  - forested, hilly land isolated area from progress of prairies

- Highlands
  - Ozark/Ouachita highlands settlement also took place after nearby river valley settlement
  - common pattern
  - Mississippi, Missouri, Arkansas Rivers

- Highlands
  - isolation
    - broke down after WWI and WWII drafts
    - created connections with rest of country
    - isolation increased briefly during depression
  - in the end, appeal of modern, city life attracted young folk away

- Highlands
- isolation
  - when settled in cities, settled in groups
  - just like other immigrant groups
  - "hillbilly" cultural niches for a generation or two in cities





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# Forest

- Much of the region is in forest land
  - much of the forest land is second growth
  - relatively valuable hardwoods constitute most of total stand









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## Economics

- "The plight of the Appalachian and Ozark Region is celebrated in song and story"
- litany of environmental difficulties
- economic approaches
- negative human attitudes
- outside forces "stealing" profits

- Outside forces "stealing profits"
- three waves
- each sent profits outside the region
- each despoiled the the environment to a notable or disastrous degree

#### Economics

#### Wave 1: Forestry

- some local people made money from sale of land or resources
- many sales were at low prcies
- most jobs were low-paying, part-time, or both
- region never took over the higher-level jobs
- struggled to transfer investment to secondary, tertiary, or quaternary economy

#### Economics

Wave 1: Forestry

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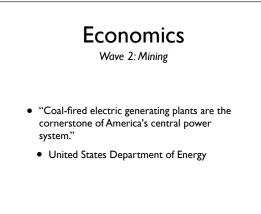
Wave 2: Mining

- everything said about forestry also true here
- Carnegie Mellon, Oak Ridge an exception about re-investment
- lots more unique stuff about mining in region

#### Economics

Wave 2: Mining

- mining in the region is almost all COAL
- Appalachian subregion is the world's most prolific source of good-quality coal
- 2/3 of nation's total output comes from region
- coal is of big and increasing importance to the nation's energy supply
- 1/4 of world's coal supply is in United States



#### Wave 2: Mining

- types of coal
- most resources are not uniform
- have different types, which have different qualities
- three main types
  - anthracite coal
  - lignite coal
  - bituminous coal

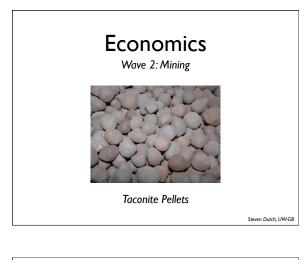
# Economics

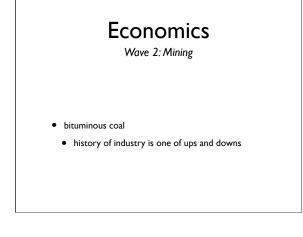
#### Wave 2: Mining

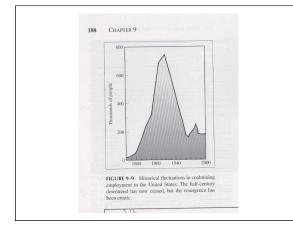
- lignite coal
- none in our region
- anthracite coal
- very high quality
- difficult, expensive to mine
  - lower cost of bituminous coal destroyed anthracite industry
  - at one point had 180,000 miners
  - now has about 1,000 employed miners
  - change in technology, price of coal could bring resurgence

#### Economics Wave 2: Mining

- same pattern, minor variations with different resources
- high-quality iron in Minnesota Iron Range all minedout after WWII
- would have destroyed industry, except for tech to use taconite
- became too expensive
- price went up enough that it is feasible again







# Economics Wave 2: Mining • main forces causing ups and downs • changing uses • price of energy & national security energy concerns

#### Economics Wave 2: Mining

- downturn began because of loss of markets
- domestic heating
- railway steam engines
- stopped initially because of use in power plants
- this is still the case

# Economics

Wave 2: Mining

- price of energy and national security concerns
- oil crisis of the 1970s (and now?)
  - demonstrated to politicians that U.S. must depend on domestic resources
  - coal best of these resources
  - 2x larger than all other sources of "old" energy combined
- coal production broke previous-year record by 1975, new records many years these days

Wave 2: Mining

- why not explosion in employment? Mechanization!
- new technology
- results in dramatic increase in productivity
- way more coal extracted per miner
- means you need fewer miners :(
- sabot story

#### Economics Wave 2: Mining

- bituminous coal production
- most output comes from large mines
  - owned by subsidiaries of giant corporations
- surface mining is common
  - major environmental destruction
  - much cheaper than shaft mining















#### Wave 2: Mining

- outlook for bituminous coal looks good
- national security
- energy prices
- new "clean coal" technology
- ~3 centuries of coal left!
- mixed blessing
  - minor fluctuations has too much effect
- profits still leaving the region!

#### Economics

#### Wave 3: Tourism and Recreation

- simple case of site vs. situation
- Rockies are taller, Sierra Nevada are prettier = better site
- Rockies and Sierra Nevada aren't right next to Megalopolis! = situation!
  - Megalopolans need to vacation outside urban areas
- situation wins
- Great Smokey Mountains National Park receives more visitors than any other national park in study area
- one of the densest concentrations of hotels, inns, summary camps, and resorts

### Economics

Wave 3: Tourism and Recreation

- situation also good for Ozark-Ouachita Uplands
- the only hilly/mountains area within a few hours' drive of many big Midwestern cities
  - Kansas City, Saint Louis, Memphis, Little Rock, Dallas + Fort Worth, Oklahoma City, Tulsa...

Wave 3: Tourism and Recreation

- recreational potential of this region long-recognized
- true commercial exploitation had to wait until...
- accessibility improved
  - railroads, highways
- urban centers got big enough to support big resort industry

## Economics

Wave 3: Tourism and Recreation

- Ozark area benefits from fake lakes (reservoirs)
- Lake of the Ozarks, etc.
- no real lakes available!

### Economics

Wave 3: Tourism and Recreation

- The case of Branson
  - great and entertaining box in the book
  - great example of a town that has greatly benefited from a seemingly random tertiary industry
  - book fails to capture the tackiness of the region
  - Branson = Rated-G Las Vegas
  - mostly unnamed, unknown acts













Wave 3: Tourism and Recreation

- profits still leaving the region in the case of Branson
- country star "investment properties", etc.

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### **Population Patterns**

- urbanization newer phenomenon in this region
- many extensive areas where rural dwellers are majority
- Pittsburgh only big metro
  - lost 150,000 jobs when American steel industry virtually died
  - why is Pittsburgh so good for steel?
  - excellent urban renewal (Carnegie Mellon)

# Population Patterns

- severe outmigration after WWI through 1950s
- beginning in 1960s, big change
  - corresponds with coal employment
  - Ozarks, too
  - 2x national average
  - some due to new jobs
  - some due to old folks moving in
- Great Valley always been doing okay at least